

**Credit Rating for Narayana Hrudayalaya Limited – Rating assigned as on July 15, 2019 and valid till February 15, 2020**

**Table I: Details of NH's limit rated on long-term scale**

<b>Bank Limits</b>	<b>Amounts (Rs. crore)</b>	<b>Rating</b>
Term Loan – ICICI Bank	90	[ICRA]AA- (Stable)
Term Loan – State Bank of India – 1	110	
Term Loan – State Bank of India – 2	120	
Term Loan – EXIM Bank	180	
HSBC Limited	65	
<b>Sub – Total (A)</b>	<b>565</b>	

**Table II: Details of NH's limits rated on long term/short term interchangeable scale**

<b>Bank Limits</b>	<b>Amounts (Rs. crore)</b>	<b>Rating</b>
Overdraft – Yes Bank	40	[ICRA]AA- (Stable)/[ICRA]A1+
Bank Guarantee - Yes Bank	(40)	
HSBC Limited	40	
<b>Sub – Total (B)</b>	<b>80</b>	

**Table III: Details of Bank Limits rated on Long term/Short-term Unallocated scale**

<b>Bank Limits</b>	<b>Amounts (Rs. crore)</b>	<b>Rating</b>
Proposed Limit	45	[ICRA]AA- (Stable)/[ICRA]A1+
<b>Sub – Total (C)</b>	<b>45</b>	

**Table IV: Details of NH's limit rated on Short-term scale**

<b>Bank Limits</b>	<b>Amounts (Rs. crore)</b>	<b>Rating</b>
Yes Bank	35	[ICRA]A1+
<b>Sub – Total (D)</b>	<b>35</b>	
<b>Total Limits (A+B+C+D)</b>	<b>725</b>	